

Gift Type	How it Works	Benefits to You
Bequest	Name Presbyterian Manors of Mid-America in your will or revocable living trust.	<ul style="list-style-type: none"> • Gift is exempt from federal estate tax • You control your assets during your lifetime
Outright gift of cash	Simply write a check or transfer funds.	<ul style="list-style-type: none"> • Gift is immediately tax deductible • You get to witness the benefits of your generosity
Outright gift of securities	Contribute long-term appreciated stock or other securities.	<ul style="list-style-type: none"> • Gift is immediately deductible based on full market value • Eliminates capital gains tax
Outright gift of personal property	Donate tangible property for our tax-exempt use.	<ul style="list-style-type: none"> • Gift is immediately deductible based on full market value
Gift of life insurance	Contribute a life insurance policy you no longer need.	<ul style="list-style-type: none"> • Gift is immediately tax deductible • Gift may provide future deductions through contributions used to pay policy premiums
Gift of retirement assets	Name PMMA as the beneficiary of the balance that remains after your lifetime.	<ul style="list-style-type: none"> • Gift can be made from your most highly taxed assets, leaving more for your family • Eliminates income and estate taxes
Gift of real estate	Donate property to PMMA or sell at a reduced cost.	<ul style="list-style-type: none"> • Gift is immediately tax deductible • Reduces, or eliminates, capital gains tax
Charitable remainder trust	Create a charitable trust that pays you a set annual income (annuity trust) or a variable amount based on a fixed percentage of the trust's assets as revalued annually (unitrust).	<ul style="list-style-type: none"> • Gift is immediately tax deductible • Provides income for life, often at a higher rate of return
Charitable gift annuity	Enter a charitable gift annuity contract with PMMA that pays a set amount for one or two lives.	<ul style="list-style-type: none"> • Immediate savings on income taxes • Tax-favored fixed payments for estimated life expectancy of income beneficiary(ies)
Charitable lead trust	Create a charitable trust that pays fixed or variable income to PMMA for a specific amount of years and thereafter the balance is given to loved ones.	<ul style="list-style-type: none"> • Reduces your taxable estate • Property is ultimately given back to your family often with reduced gift taxes.

To learn more about any of the contribution methods listed above, contact the PMMA development office at Development@pmma.org or call [800-336-8511](tel:800-336-8511).